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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated November 26, 2014 (the “**Prospectus**”) issued by Yangtze Optical Fibre and Cable Joint Stock Limited Company (the “**Company**”).

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Yangtze Optical Fibre and Cable Joint Stock Limited Company*

長飛光纖光纜股份有限公司

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 6869)

STABILIZATION ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company announces the following:

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on December 31, 2014, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The Company was informed by the Stabilizing Manager that the stabilization actions undertaken by the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period involved:

- (1) over-allocations of an aggregate of 23,980,000 H Shares in the International Offering, representing approximately 15% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option; and

* For identification purposes only

(2) successive market purchases of an aggregate of 23,980,000 H Shares at a price in the range of HK\$6.05 to HK\$7.25 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) during the stabilization period, representing approximately 15% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option.

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option had not been exercised by the Joint Global Coordinators during the stabilization period and the Over-allotment Option lapsed on December 31, 2014.

In connection with the Global Offering, the Company announces the following:

STABILIZATION ACTIONS AND END OF STABILIZATION PERIOD

This announcement is made pursuant to Section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

The Company announces that the stabilization period in connection with the Global Offering ended on December 31, 2014, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering.

The Company was informed by Goldman Sachs (Asia) L.L.C. (the “**Stabilizing Manager**”) that the stabilization actions undertaken by the Stabilizing Manager, its affiliates or any person acting for it during the stabilization period involved:

- (1) over-allocations of an aggregate of 23,980,000 H Shares in the International Offering, representing approximately 15% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option; and
- (2) successive market purchases of an aggregate of 23,980,000 H Shares at a price in the range of HK\$6.05 to HK\$7.25 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) during the stabilization period, representing approximately 15% of the Offer Shares initially offered under the Global Offering before any exercise of the Over-allotment Option.

The last purchase made by the Stabilizing Manager on the market during the course of the stabilization period was on December 31, 2014 at the price of HK\$6.80 per H Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

LAPSE OF OVER-ALLOTMENT OPTION

The Company further announces that the Over-allotment Option had not been exercised by the Joint Global Coordinators during the stabilization period and the Over-allotment Option lapsed on December 31, 2014.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules. No new H Shares or securities convertible into equity securities of the Company may be issued within six months from the Listing Date save for the situations as set out in Rule 10.08 of the Listing Rules.

By order of the Board
Yangtze Optical Fibre and Cable Joint Stock Limited Company
Wen Huiguo
Chairman

Hong Kong, December 31, 2014

As at the date of this announcement, the Board comprises Wen Huiguo and Frank Franciscus Dorjee, as executive Directors; Ma Jie, Sun Jiming, Philippe Claude Vanhille, Yeung Kwok Ki Anthony, Xiong Xiangfeng and Zheng Huili, as non-executive Directors; Ngai Wai Fung, Ip Sik On Simon, Li Ping and Li Zhuo, as independent non-executive Directors.